



**St. Vincent's Academy  
1845 Legacy Society Declaration of Intent**

Membership in the 1845 Legacy Society is reserved for individuals who have made a provision for St. Vincent's Academy in their estate plans.

As an expression of my/our commitment to St. Vincent's Academy, I/we have made estate provisions to support the school through:

- Will                       Charitable Remainder Trust     IRA / Other Retirement Assets
- Trust                         Charitable Gift Annuity         Life Insurance Policy
- Other (please describe) \_\_\_\_\_

In the approximate amount of \$\_\_\_\_\_ (confidential)

Percentage\_\_\_\_\_ (confidential)

Other (please describe)\_\_\_\_\_ (confidential)

- I/We have included a copy of the portion of my/our estate document that names St. Vincent's Academy as a beneficiary. I/We understand that this information will be kept confidential.
- I/We give permission to list my/our name(s) as a member(s) of the 1845 Legacy Society with the understanding that the amount of my/our arrangement will be strictly confidential.

Please enter my/our name(s) as: \_\_\_\_\_

- Although St. Vincent's Academy is currently included in my/our estate, I/we do not wish to be listed as a member of the 1845 Legacy Society or listed in any reports or honor roll.

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us.

Name\_\_\_\_\_Date\_\_\_\_\_

Signature\_\_\_\_\_